



*Capital Markets
& Asset Strategies*

MIDWEST



REGIONALLY COMMITTED
NATIONALLY CONNECTED

We have it all

We are one unified team. Our combination of people, experience, intelligence and network allows for real-time, cross-collaboration. Through our connected network, you have the support of our entire team. We work hard to ensure that each client, each asset and each opportunity receives the attention and dedication it deserves.

We create custom solutions

We believe that every asset is unique and requires its own custom strategy and solution. We work with you to develop a “right now” plan and work toward aligning with your investment goals.

We go further

Our services go far beyond an acquisition or disposition process – we work with you throughout the entire life-cycle of your asset(s) to ensure you are achieving the highest return.

We have unmatched expertise

Our in depth understanding of property positioning, asset stabilization and market conditions spans locally, regionally and nationally.

We stay connected

We use our combined networks to assemble the best project team for the asset. We are resourceful at obtaining debt and equity partners, as well as identifying the strongest buyers or a strong buyer pool – our contacts aren't limited by geographical boundaries.

TRANSWESTERN FAMILY OF COMPANIES



Real Estate
Services



Transwestern
Investment
Group



Transwestern
Development
Company

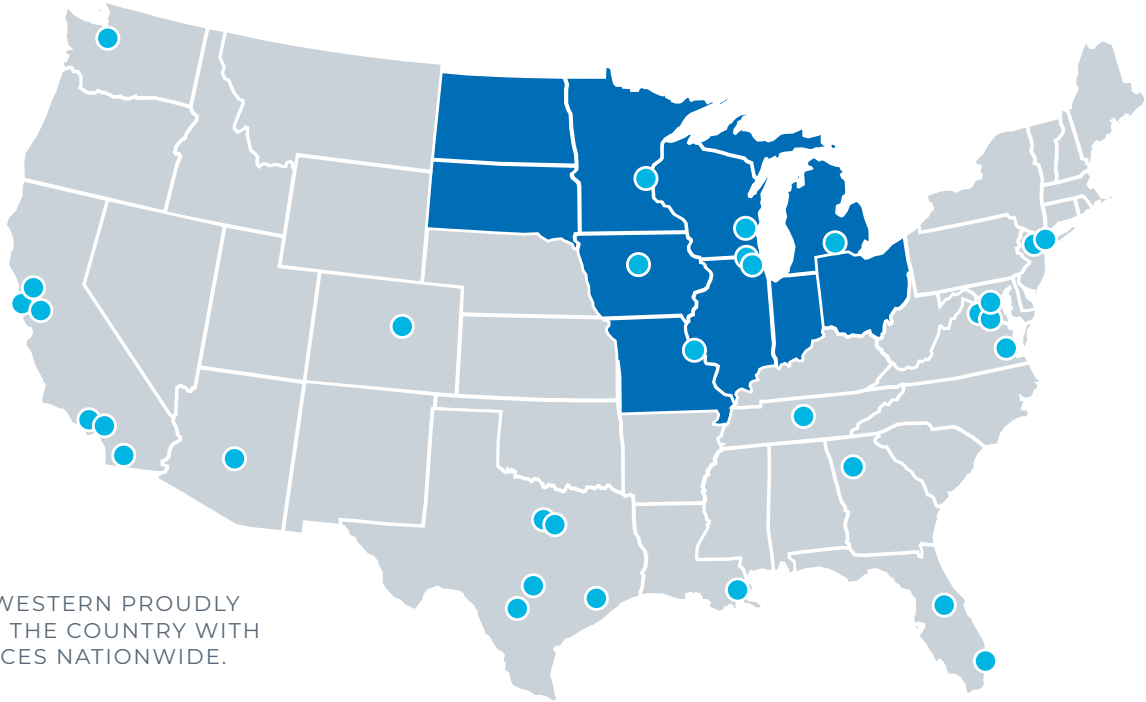


Venture
Sales



Ring on Hook
Hospitality
Group

One Team. One Goal.



TRANSWESTERN PROUDLY
SERVES THE COUNTRY WITH
33 OFFICES NATIONWIDE.

YOUR MIDWEST CAPITAL MARKETS EXPERTS:



**ANDREW
WATSON**
CHICAGO



**ALEX
GENOVA**
CHICAGO



**PAUL
BARILE**
CHICAGO



**JEFF
SMITH**
CHICAGO



**JC
GRIFFIN**
CHICAGO



**MIKE
SALMEN**
MINNEAPOLIS



**ERIK
COGLIANESE**
MINNEAPOLIS



**MIKE
DONOVAN**
ST. LOUIS



**STEVE
KOZARITS**
ST. LOUIS



**BILL
HARVEY**
DETROIT



**MARIANNE
BURISH**
MILWAUKEE

MIDWEST STRATEGIC RESOURCES:



ANDREW ASBILL
Debt + Structured Finance



DREW JACKSON
Analyst



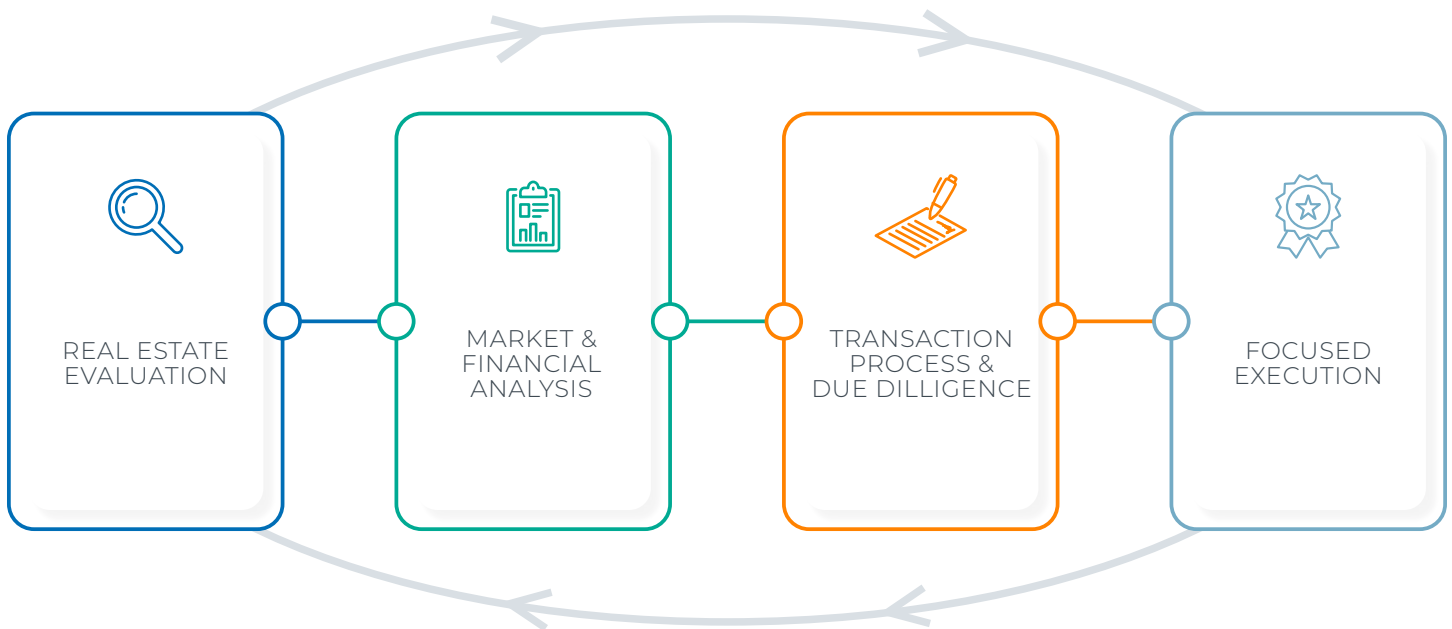
KATIE VIETZE
Marketing



MATT DOLLY
Research

How We Drive Value

We begin with Asset Strategy for every project we work on, ensuring your property's value is maximized and aligned with your goals. Our holistic and consultative approach ensures we advise on the best strategy for you.



Transwestern is dedicated to providing the services that meet your needs by utilizing our unique skills and expertise.

- 1031 Exchange
- Acquisitions
- Auction
- Debt
- Development
- Dispositions
- Due Dilligence
- Equity
- Hold vs. Sell Strategies
- Joint Ventures
- Marketing
- Net Lease
- Project Management
- Recapitilization
- Receivership Services
- Repositioning
- Research & Market Studies
- Sale-Leaseback



ONE OF THE LARGEST PRIVATELY HELD FIRMS IN THE COUNTRY

\$3.7B

CAPITAL MARKETS TRANSACTION VOLUME

100+

COMBINED YEARS EXPERIENCE

2,100+

TRANSWESTERN TEAM MEMBERS

*STATISTICS ARE YEAR-END 2022



AREAS OF SPECIALTY :

- OFFICE
- INDUSTRIAL
- RETAIL
- MULTIFAMILY
- LAND
- HEALTHCARE
- HOSPITALITY

SELECT TRANSWESTERN CLIENTS:



Case Studies



Grand Flats

St. Louis, MO

Use: Multi-Family

Units: 124

Transwestern Role: Acquisition



Dry Systems Technologies

Woodridge and Vienna, IL

Use: Industrial

Size: 50,550 SF Total

Transwestern Role: Facilitator,
Sale-Leaseback, Ground Lease, Debt
Transaction



Porter's Vale Shopping Center

Valparaiso, IN

Use: Retail

Size: 277,059 SF

Transwestern Role: Seller Broker



Sam Miller Industrial Portfolio

Northeast Minneapolis, MN

Type: Infill Industrial Complex

Size: 191,986 SF

Transwestern Role: Seller Broker



Citizen's Bank

Boomfield Hills, MI

Use: Retail

Transwestern Role: Seller Broker,
Special Servicer Bank Portfolio. 109
Bank Branch Properties in 8 States.



Nilfisk Building

Plymouth, MN

Use: Industrial

Size: 475,000 SF

Transwestern Role: Seller Broker,
Management, Repositioning, Leasing



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LET'S WORK TOGETHER

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