

## EXTRAORDINARY DELIVERED

# ARABELLA

Houston, Texas  
Structured Finance

### OPPORTUNITY

Arranged the construction financing for the luxury condominium tower being developed adjacent to The River Oaks District in Houston, Texas.

### SOLUTION

- Arranged the lending sources and organized and managed the complicated capital stack to closing

### RESULTS

The Arabella deal was extremely complicated in that the team had to secure a complex structured loan. The capital stack consisted of numerous tranches of debt and equity including a first lien construction loan, mezzanine construction loan and multiple EB-5 investors, along with local and international equity partners within an uncertain economic market. The Arabella will have a significant impact on Houston's urban architectural densification and will set a new standard of luxury high-rise living and will bring new jobs to Houston's economy.

